

**TITLE WRX**  
A G E N C Y

# Client Transfer Instructions

Learn More



6:03  
Slack

**TITLE WRX**  
A G E N C Y

Login


**Welcome to TITLE WRX ePAY**

**PERSONAL INFORMATION**

**First Name**


**Middle Name**

**Last Name**

 Must match your driver's license or government-issued ID.

**CONTACT INFORMATION**

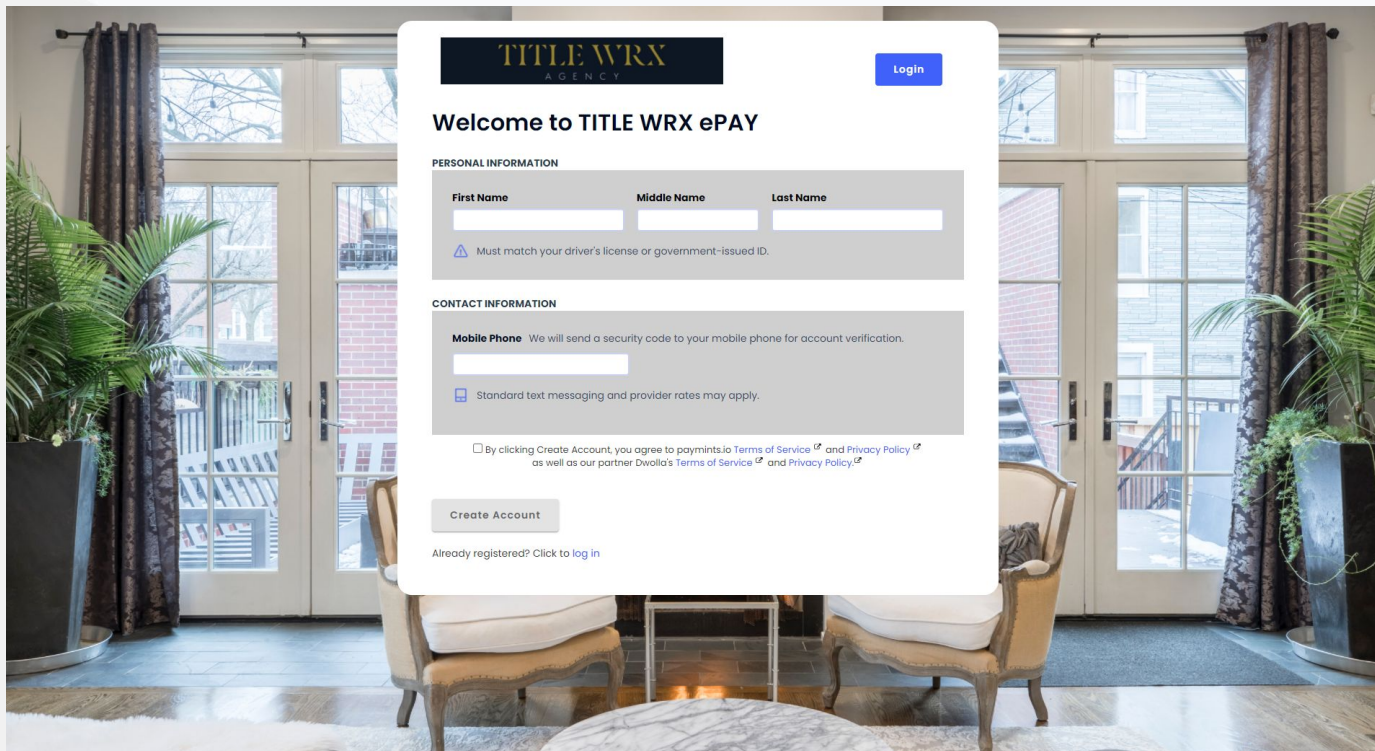
**Mobile Phone** We will send a security code to your mobile phone for account verification.

 Standard text messaging and provider rates may apply.

☒ By clicking Create Account, you agree to payments.io [Terms of Service](#) and [Privacy Policy](#) as well as our partner Dwolla's [Terms of Service](#) and [Privacy Policy](#).

titlewrx.paymints.io

1 Start by going to [titlewrx.paymints.io](https://titlewrx.paymints.io). Create an Account by inputting your first and last name and your mobile phone number. We will send you an authentication code via text




**TITLE WRX**  
AGENCY

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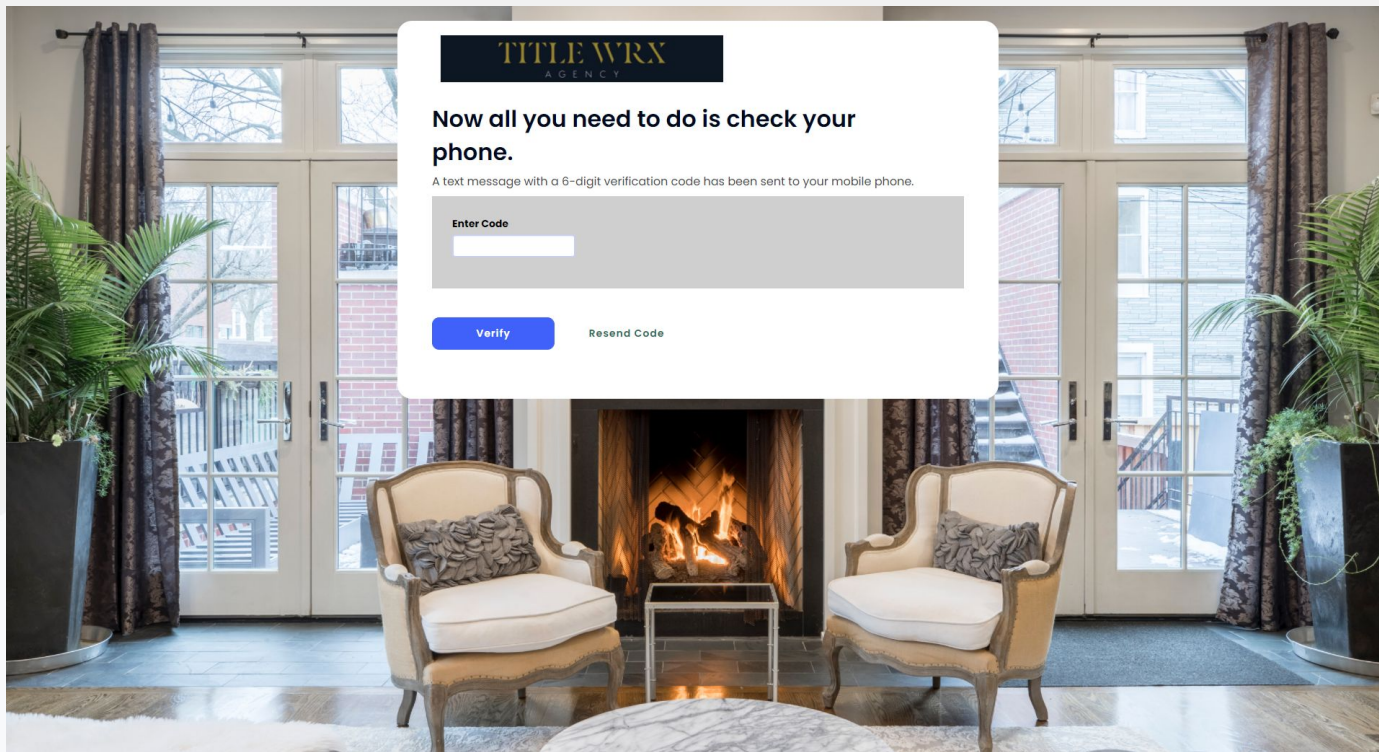
☐ By clicking Create Account, you agree to [paymints.io Terms of Service](#) and [Privacy Policy](#) as well as our partner Dwolla's [Terms of Service](#) and [Privacy Policy](#).

Create Account

Already registered? Click to [log in](#)

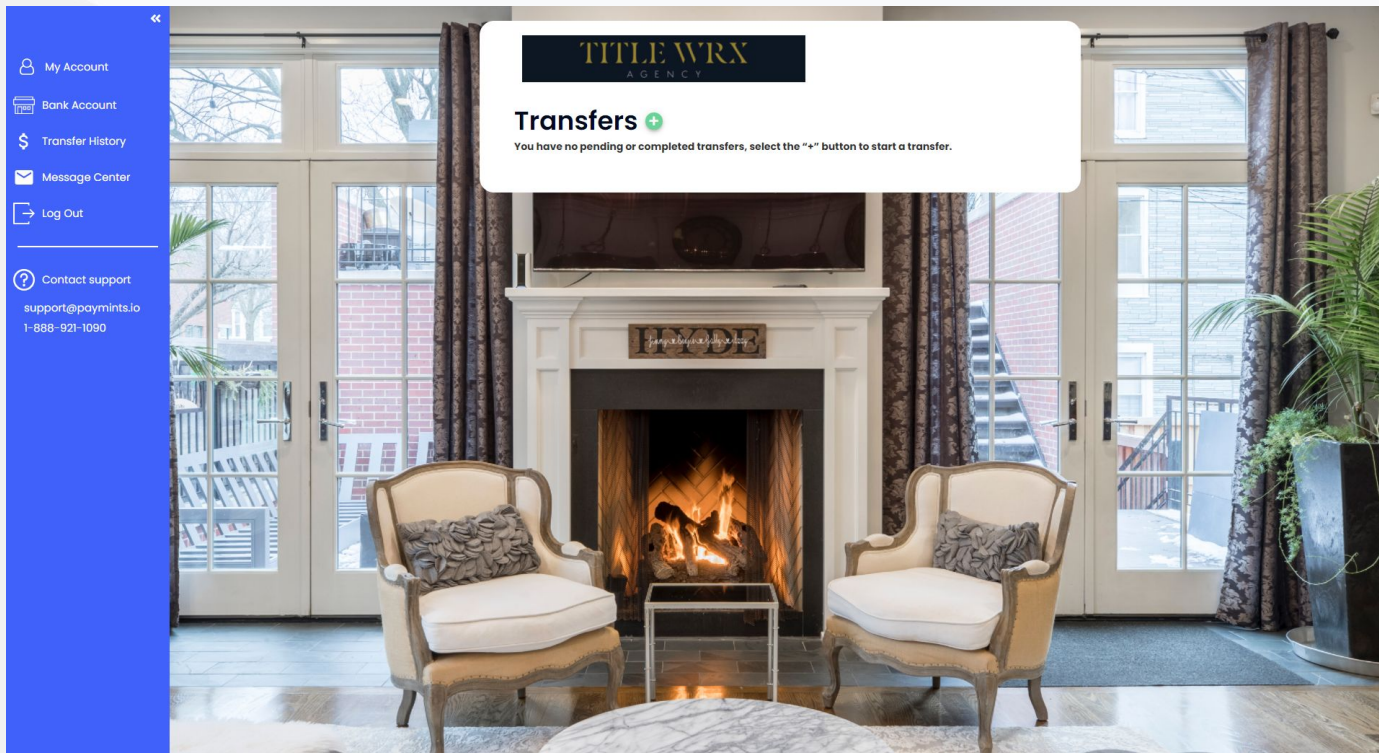
# 2

Enter the authentication code you should have received via text message.



3

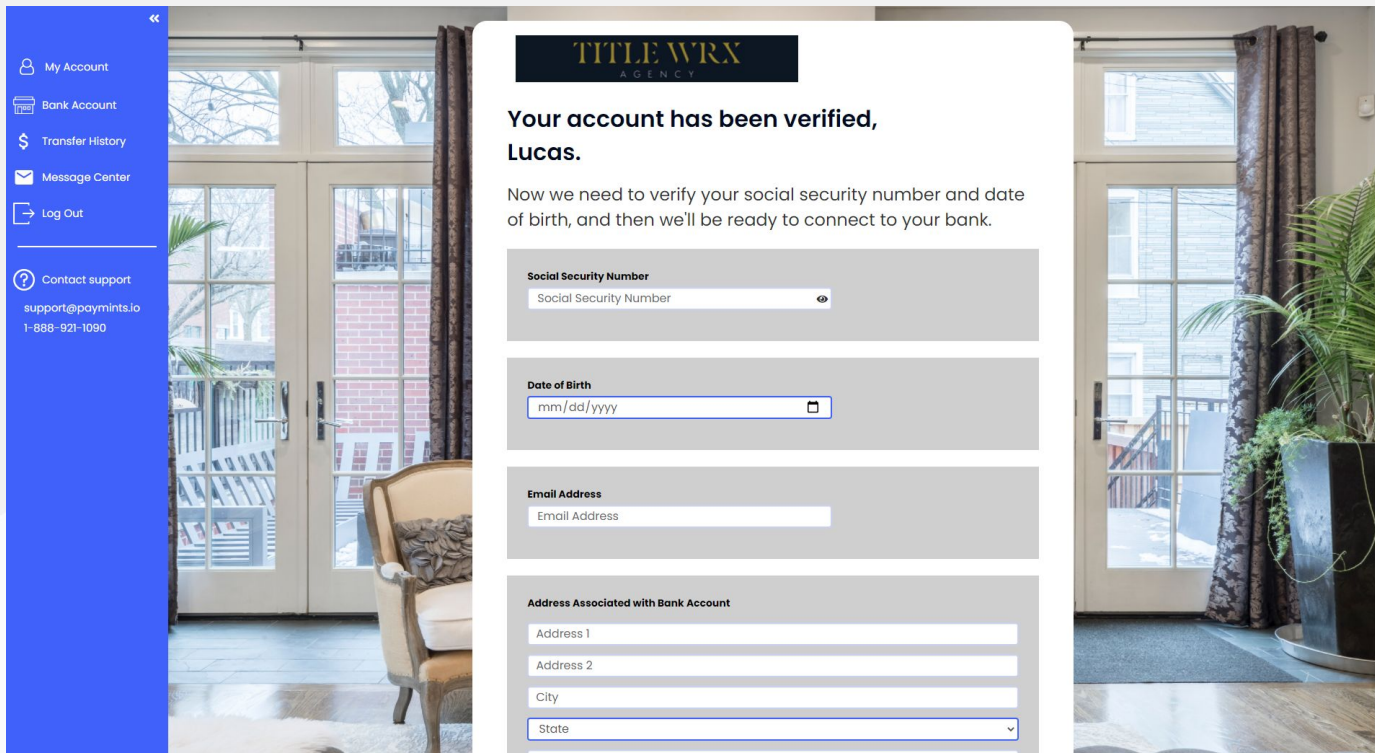
Click the green plus sign beside “Transfers” to start a new transfer.





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Please input your personal information for an OFAC check.



My Account

Bank Account

Transfer History

Message Center

Log Out

Contact support  
support@paymnts.io  
1-888-921-1090

**TITLEWRX**  
AGENCY

**Your account has been verified,  
Lucas.**

Now we need to verify your social security number and date of birth, and then we'll be ready to connect to your bank.

**Social Security Number**

Social Security Number

**Date of Birth**

mm/dd/yyyy

**Email Address**

Email Address

**Address Associated with Bank Account**

Address 1

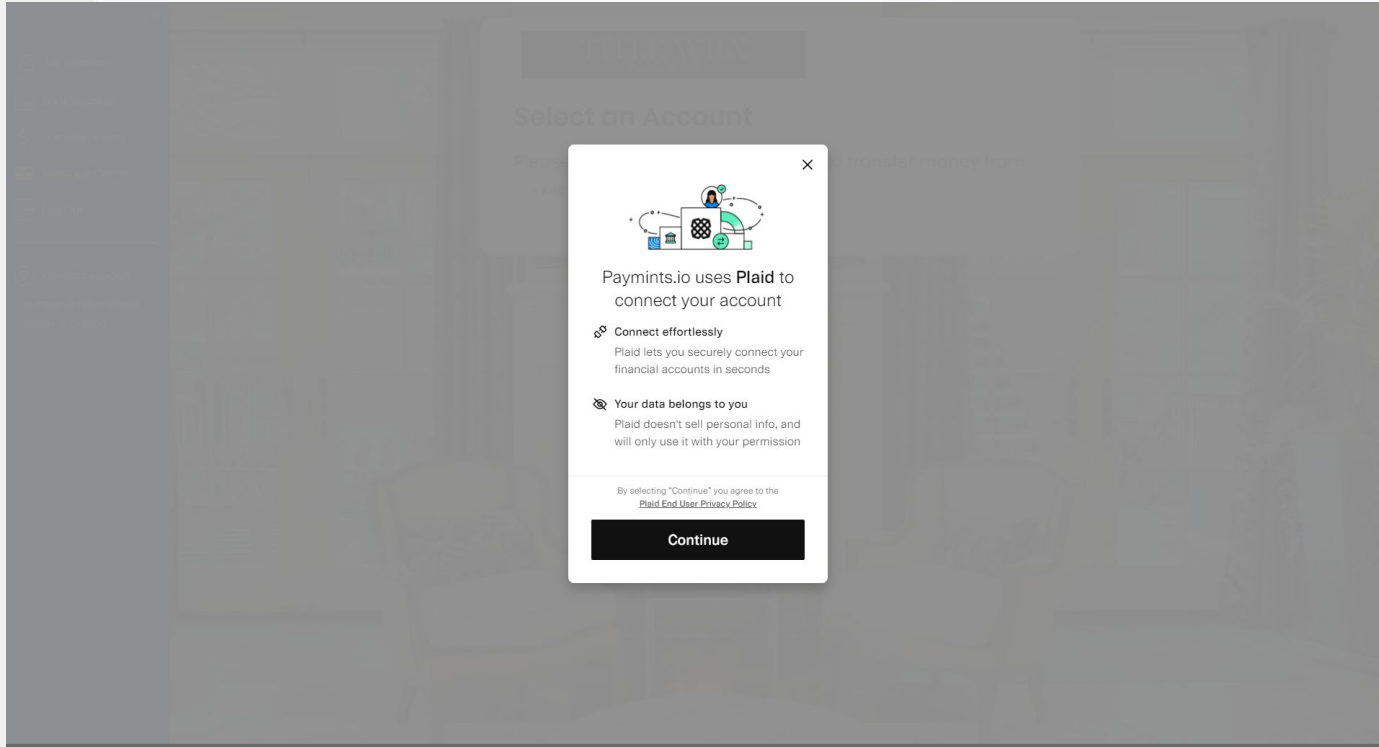
Address 2

City

State

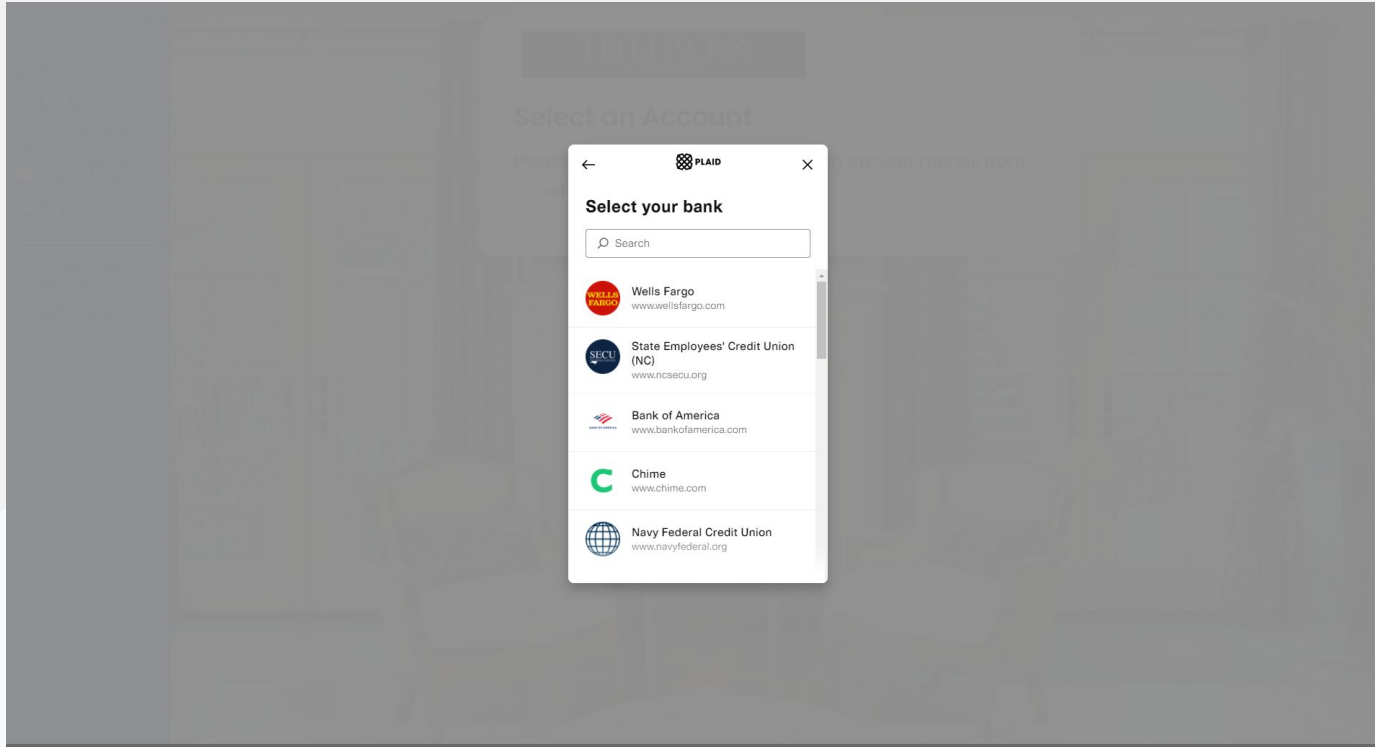
5

Next you will see the Plaid screen. Plaid is the most secure way to connect your bank account electronically. We do not share or store any banking credentials. Please click continue.



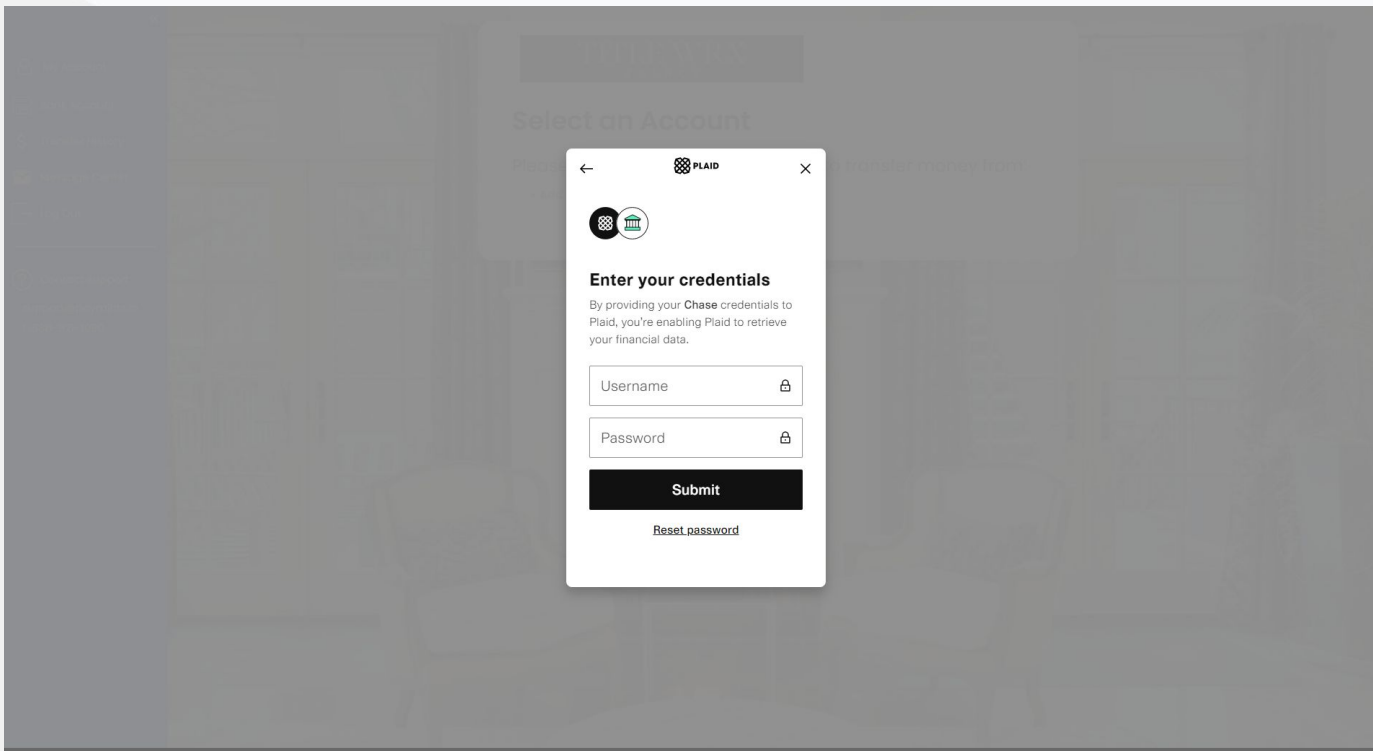
6

Plaid allows us to connect to over 12,000 financial institutions. What you will first see are the most banks used on our platform. If you do not see your bank click in the search bar and type in the name of your bank. Select your financial institution.



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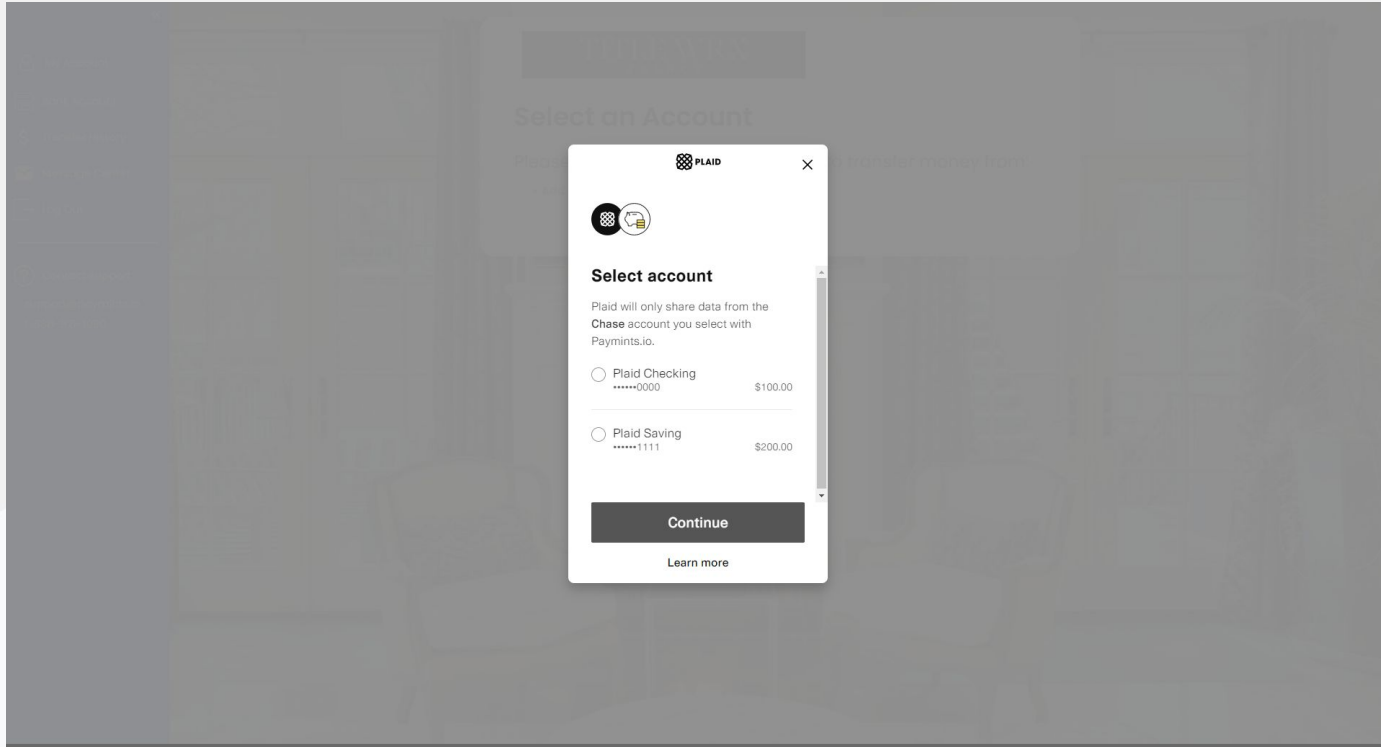
Login to your bank account with your online banking credentials. After you have selected your financial institution, log in to your bank using your online banking credentials. This will allow you to view all of your accounts which are eligible to make a transfer on our platform"





# 8

Please select the account that you would like to use to make the transfer.



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Once your account has been selected please click “Continue”.

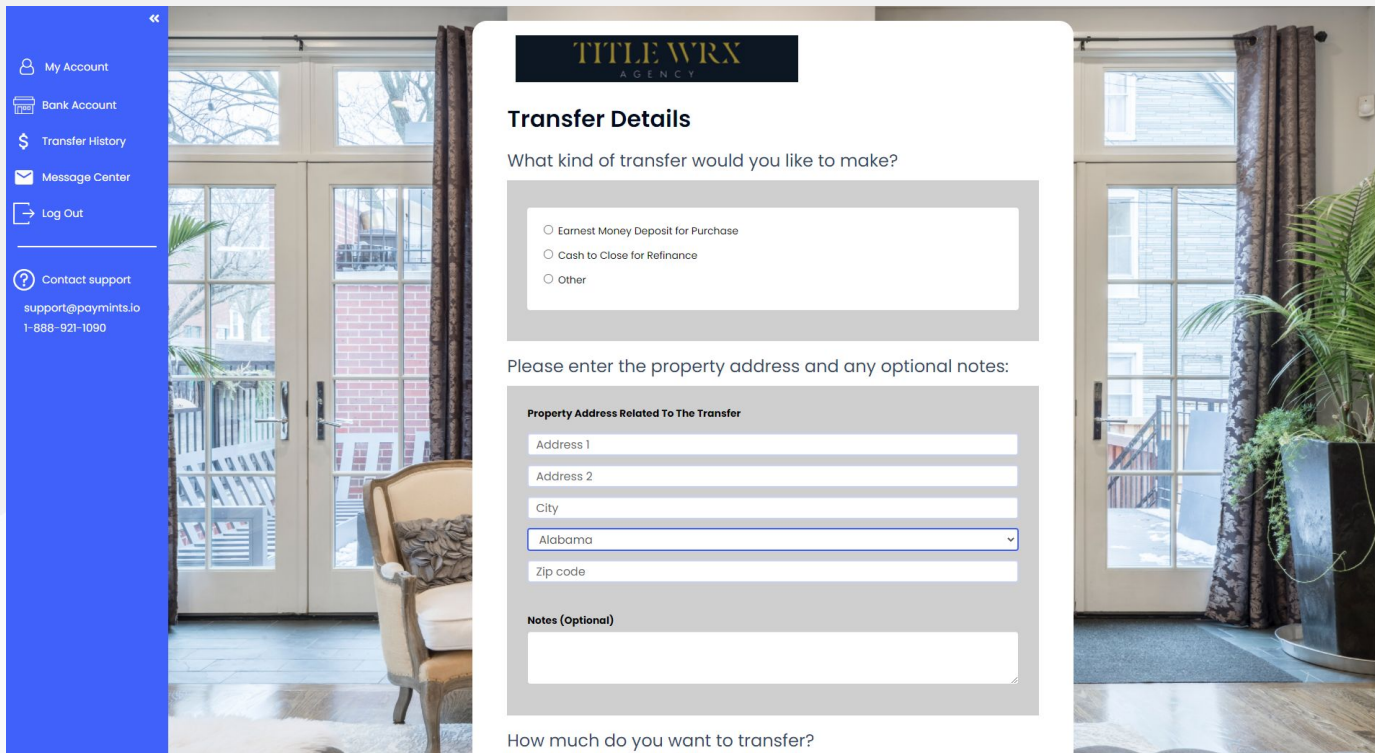
The interface is a white modal box titled "TITLE WRX AGENCY" and "Select an Account". It prompts the user to "Please select the account you want to transfer money from:". Below this is a table with four columns: Financial Institution, Account, Balance, and Status. One account is listed: Chase with account number X0000, a balance of \$100.00 as of 02/24/2022 at 6:01 PM EST, and a status of Verified. At the bottom left of the modal is a "+ Add Account" link, and at the bottom right is a blue "Continue" button. To the left of the modal is a blue sidebar with navigation links: My Account, Bank Account, Transfer History, Message Center, Log Out, and Contact support (with email support@paymnts.io and phone 1-888-921-1090).

Financial Institution	Account	Balance	Status
Chase	X0000	\$100.00 as of 02/24/2022 6:01 PM EST	Verified

[+ Add Account](#) [Continue](#)

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Please fill out the transfer details page. If you would like to add any notes about your transfer you can add that in the optional notes section.



**My Account**  
**Bank Account**  
**Transfer History**  
**Message Center**  
**Log Out**

**Contact support**  
support@paymnts.io  
1-888-921-1090

**TITLE WRX**  
AGENCY

### Transfer Details

What kind of transfer would you like to make?

☐ Earnest Money Deposit for Purchase  
☐ Cash to Close for Refinance  
☐ Other

Please enter the property address and any optional notes:

**Property Address Related To The Transfer**

Address 1  
Address 2  
City  
Alabama  
Zip code

**Notes (Optional)**

How much do you want to transfer?

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Review your transfer details if all of the information is correct please click “Make Transfer”.

**My Account**  
**Bank Account**  
**Transfer History**  
**Message Center**  
**Log Out**

**Contact support**  
support@paymints.io  
1-888-921-1090

### TITLE WRX AGENCY

## Review

Please confirm that the information below is correct before continuing.

**Transfer From:**  
Chase  
Account X7311

→

**Transfer To:**  
Title WRX Agency, LLC,  
1320 N. Campbell Road  
Royal Oak, Michigan 48067

**Details**

Transfer Date	Purpose	Subject Property	Note
02/15/2022	Earnest Money Deposit For Purchase	123 Test Street Charlotte, North Carolina 28277	

Earnest Money Deposit For Purchase Amount

\$1.23

Convenience Fee

\$0.00

TRANSFER TOTAL AMOUNT

**\$1.23**

[< Back](#)[Make Transfer](#)

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Once you have clicked “Make Transfer” both you and Title WRX Agency will receive email notifications that the transfer has been initiated. You will also receive an email notification when the transfer arrives in Title WRX Agency’s account. You can also add additional email recipients if you would like to send the transfer details to anyone else involved in the closing.

**My Account**  
**Bank Account**  
**Transfer History**  
**Message Center**  
**Log Out**

**Contact support**  
support@paymints.io  
1-888-921-1090

**TITLE WRX AGENCY**

### Your transfer is now pending.

You should expect to see the money come out of your account within the next business day. Check your email for a transfer summary receipt.

**From** Chase Account X7311 **To** Title WRX Agency, LLC.  
1320 N. Campbell Road  
Royal Oak, Michigan 48067

**Details**

Transfer Date	Purpose	Subject Property	Note
02/15/2022	Earnest Money Deposit For Purchase	123 Test Street Charlotte, North Carolina 28277	

Earnest Money Deposit For Purchase Amount \$1.23  
Convenience Fee \$0.00

**TRANSFER TOTAL AMOUNT**  
**\$1.23**

You can send a receipt of this transfer to up to 5 people. If you wish to do so, please enter their email addresses below:

Add email address  
Add email address  
Add email address  
Add email address



# Contact Us

If you experience any issues, please contact [support@paymints.io](mailto:support@paymints.io) or 1-888-921-1090

Enjoyed your transfer experience?  
Please let us know & tell a friend!

